

Retirement Savings and Stanford Matching Contributions Refresher Course – March 19

PRIZES!!

Do You Need a Refresher?

Has it been a while since your New Hire Orientation? Test your Stanford retirement plan(s) knowledge, and then attend a 1-hour refresher class to see if you're right.

Bring this with you to enter a drawing. Name: _____

- 1) What is the maximum amount you can contribute on a before-tax basis?
- 2) Name two differences between the Tax Deferred Annuity Plan (TDA) and Stanford Contributory Retirement Plan (SCRCP)?
- 3) Once you're eligible for SCRCP, do you automatically receive a matching contribution?
- 4) Do your before-tax contributions to TDA make you eligible for matching contributions?
- 5) What happens if you don't enroll in SCRCP?
- 6) When you reach age 59 ½ can you request a distribution from TDA and/or SCRCP?
- 7) If you contribute to SCRCP on an *after-tax* basis, do those contributions reduce the amount of University Basic and Match contributions you can receive?
- 8) What help is available when selecting retirement investment funds?

If you're having trouble answering these questions, you may be missing out on retirement savings and Stanford matching contributions. We strongly recommend you attend our TDA/SCRCP refresher class to see how you can take full advantage of all that Stanford's retirement plans provide.

Monday, March 19, 2007

Noon to 1:00 p.m.

Orange Room, Bldg 40

Please notify Anita Piercey (x2356 or benefits@slac.stanford.edu) if you plan to attend this meeting.

Thank you!

SLAC Benefits Office